



Our team is dedicated to serving our clients by helping them achieve their serious long term financial goals. We understand how important it is to know our clients & their families and to implement a specific plan for each person individually. My role as a Financial Advisor is to provide financial strategies, including wealth protection and transfer strategies. The process is to monitor, inform, and recommend adjustments to investments when necessary.

Assessing an individual's tolerance for RISK is the starting point. Then goals are documented and realistic expectations are set. As a client moves toward their goals some strategies will change because tolerance for RISK changes when they go through various life stages or events.

The annual reviews allow us to measure the progress, review RISK tolerance, and discuss any necessary adjustments. In addition, our quarterly contact, and occasional check-in call help us deepen our relationships with our clients.

We strive to make a meaningful and positive impact in our client's lives. We provide this exceptional service in a professional, personal, and friendly manor from our office in Brentwood, Pennsylvania

Scot M. Love
Edward Jones Financial
Advisor
Member SIPC